



# September 20, 2021 Hybrid Chapter Meeting

*In this and all other ASHRAE meetings, we will act with honesty, fairness, courtesy, competence, inclusiveness and respect for others, which exemplify our core values of excellence, commitment, integrity, collaboration, volunteerism and diversity, and we shall avoid all real or perceived conflicts of interests.*



# Chapter Presentation Agenda

- Introductions – all attendees
- FY 2020 – 2021 Review
- Past Presidents Pins & Board Acknowledgements
- ASHRAE Region V – Jim Arnold (Regional Members Council Representative – RMCR)
- FY 2021-22 Board Introduction
- FY 2021-22 High-level Plan
- Special Chapter Announcements
- Chapter Inputs – Q/A
- Guest Speaker and Topic: Kevin Mahoney, Radiant heater application & design strategies



# FY 2020 -21 Chapter Highlights / Challenges

## Highlights

- Exceeded our Research Promotion (RP Goal for 2020-2021 (\$16,200 target, \$19,242 donated)
- Top Golf Fund Raiser for RP Success!
- YEA Event
- Multiple Joint Meetings
  - Akron/Canton Chapter
  - 2030 District
  - Pittsburg Chapter
  - President Chuck Gulledge

## Opportunities

- Branching out with Student Activities w/ Different Universities
- Start a Student Chapter at local universities
- YEA
  - Focusing on 22% of eligible members to increase activity
- Need to focus on more engineer involvement



# FY 2020 – 21 Research Promotion Acknowledgements

- Mr. Richard A Zbin \$1,010
- RL Deppmann Co. – Cleveland \$1,000
- Mr. Kyle R Wefing \$1,000
- Air Control Products Inc. – Cleveland \$500
- Mr. Michael T Denk \$400
- Mr. Mike Sean Greene \$300
- Mr. Frederick H Hollman \$300
- Mr. Vincent J DiCaprio \$250
- Mr. Thomas C House \$150
- Mr. Charles P Nachman \$150
- Mr. Mike Spangler \$150
- Mr. Robert J Laneve \$150
- Mr. Richard Alan Danks, PE \$150
- Mr. Roger M Gundlach \$150
- Mr. Louis A Bentzen \$150
- Mr. Mark Elliot \$150
- Mr. Jerry R Kocan \$150

# Cleveland Chapter (038)

## FY 2020 – 21 Finances

	Reported 2020-2021	Reported 2019-2020	Reported 2018-2019
TOTAL FUND BALANCE CHECKING	Checking - \$18,132	\$72,000 (All Accts)	\$76,000 (All Accts)
TOTAL FUND BALANCE SCHOLARSHIP	Scholarship – \$ 50,000		
CHAPTER DUES	\$75	\$75	\$75
MEMBER COST OF MEALS	Typ.- \$30 (Included in membership fees, but was \$0 this yr because of COVID/Virtual Meetings)	\$30 (Included)	\$30 (Included)
DATE OF LAST CHAPTER AUDIT	Jan '20	Jan '19	Jan'18
IRS STATUS/ STATE STATUS/ 501C3 STATUS	Registered	Registered	Registered

# Chapter Presentation Agenda

- **Past Presidents Pins & Board Acknowledgements**
- **FY 2021-22 Board Introduction**
- **ASHRAE Region V – Jim Arnold (Regional Members Council Representative – RMCR)**



# FY 2021- 22 Chapter Objectives

## Events, Opportunities, Challenges

- Hybrid and in-person meetings (Dynamic) – 3<sup>rd</sup> Mondays
- Nov 30<sup>th</sup>/Dec 1<sup>st</sup> 2021– hosting ASHRAE Society President
- Strengthen local professional partnerships and ASHRAE’s value proposition to the community
- Expand membership base & better serve existing members
- Expand Student and Young Engineers Activities
- Streamline chapter processes, operations, documentation repository & transparency– setup for long-term success
- Shore up finances w/ healthier fiscal year-end cash reserves



# ASHRAE August 2021 Research Promotion Golf outing



This year we raised over \$8,500 for ASHRAE Research from this event





# Signups/Questions/Comments

## Communication, Feedback, Volunteering:

- Chapter Website: <https://clevelandashrae.org>
- Chapter Newsletter Sign-up (Sept' 2021 coming soon to a mailbox near you!): <https://clevelandashrae.org/newsletter>
- Chapter Information/volunteering opportunities sign-up:  
W: <https://clevelandashrae.org/contact>  
or E: [info@clevelandashrae.org](mailto:info@clevelandashrae.org)
- Chapter Social Media: Twitter, Facebook, LinkedIn: Being revived

**THANK YOU! WE ARE HERE TO SERVE YOU!!**





**Thank you!!**

**Anand Natarajan**

**2021-22 Chapter Board President**

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